

Asia Pacific Dynamism and Thailand's Opportunities

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Asia Pacific Dynamism and Thailand's Opportunities

- 1. Dynamism of Asia / Pacific**
- 2. Thailand in Asia / Pacific**
- 3. Challenges and Opportunities for Thailand**

1. Dynamism of Asia / Pacific

➤ **1950 – 1970**

- **1st Phase – Japan + NIEs** **→ North America + Australasia**

➤ **1970 – 1990**

- **2nd Phase – Entering ASEAN 5**

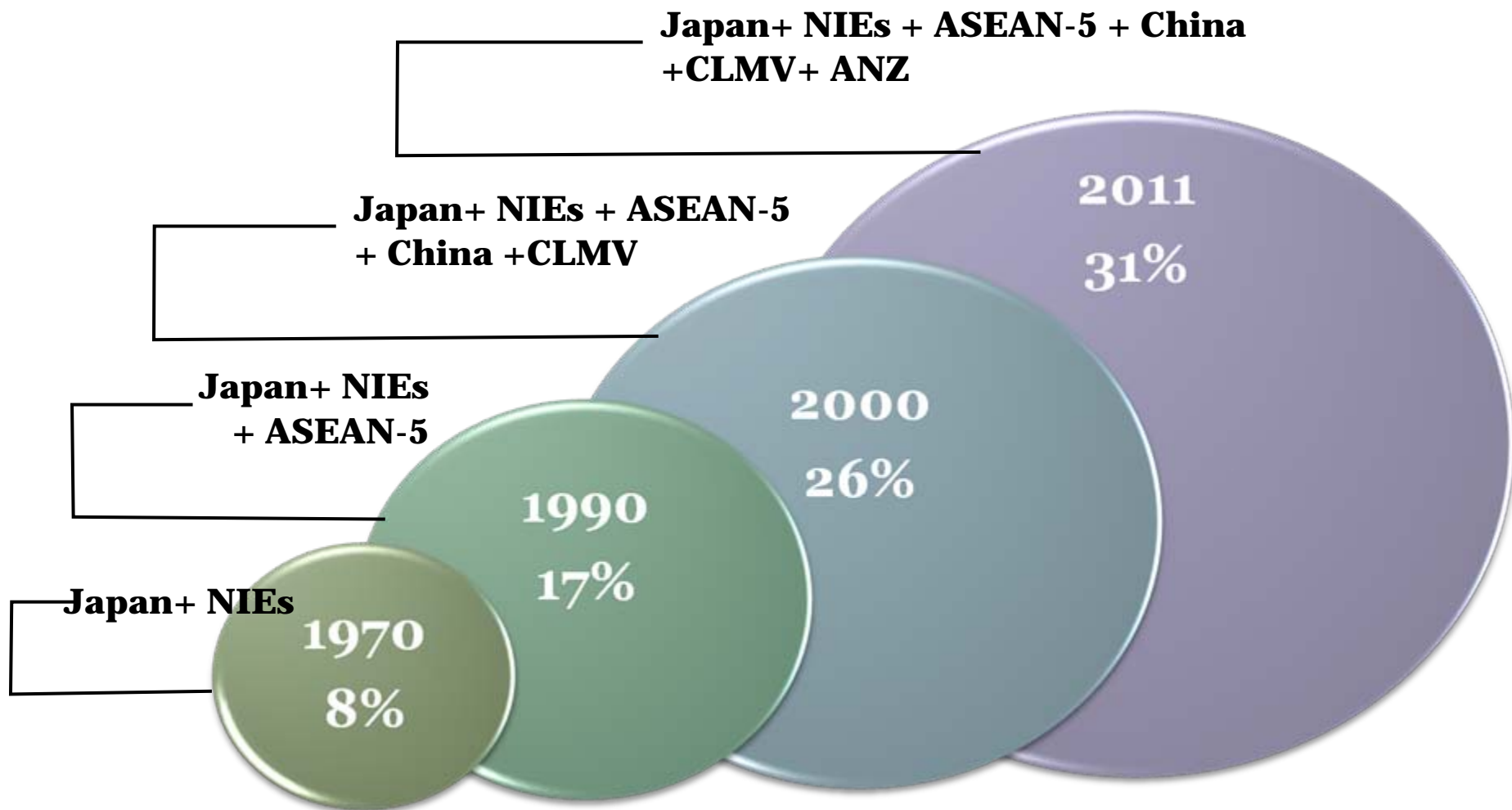
➤ **1990 – 2000**

- **3rd Phase – Entering China + CLMV**

➤ **Now – Asia / Pacific + Australia/New Zealand – Third Center with good connection to India + South Asia + Middle East**

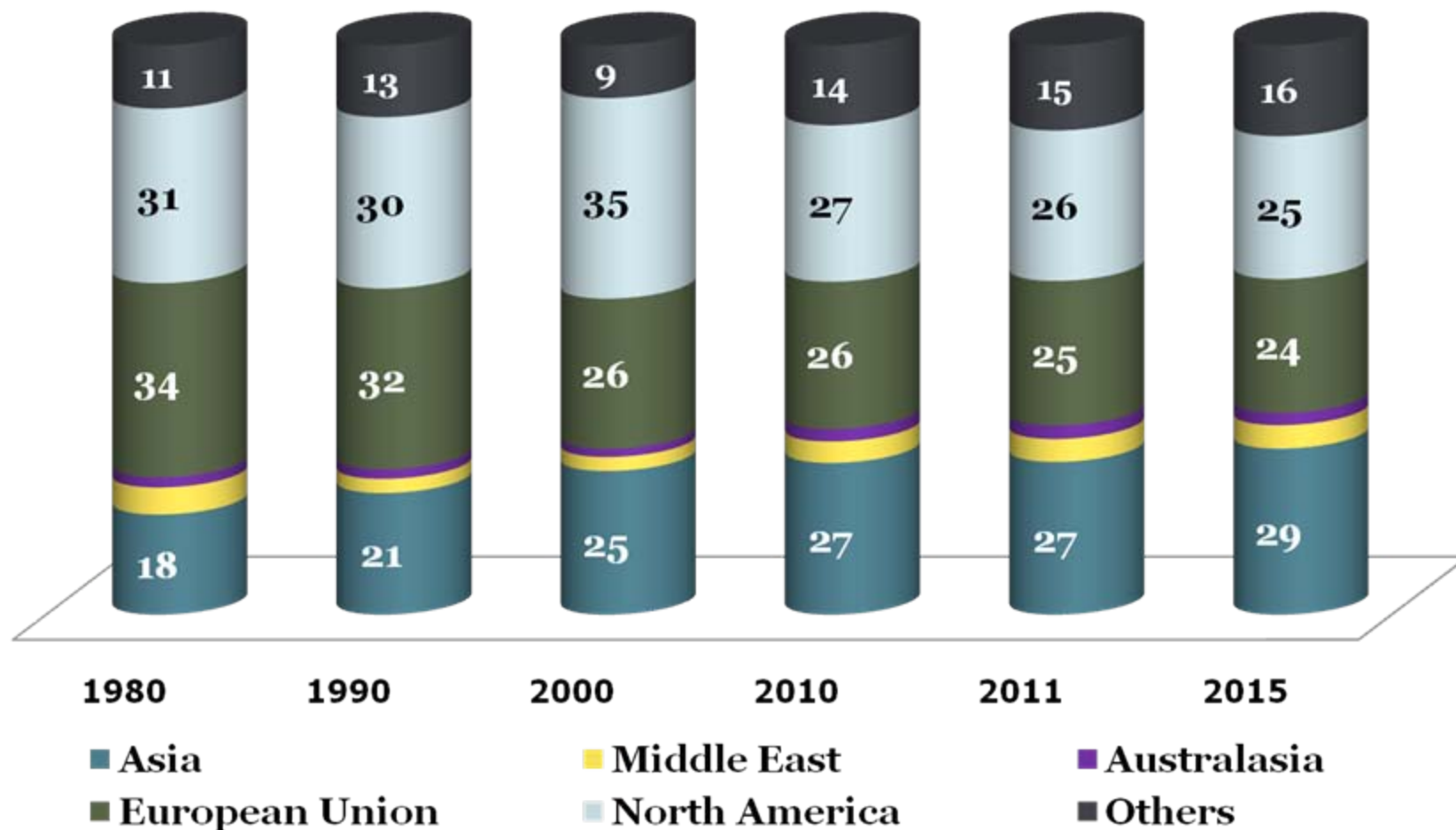
1. Dynamism of Asia / Pacific (cont)

Share to World Exports

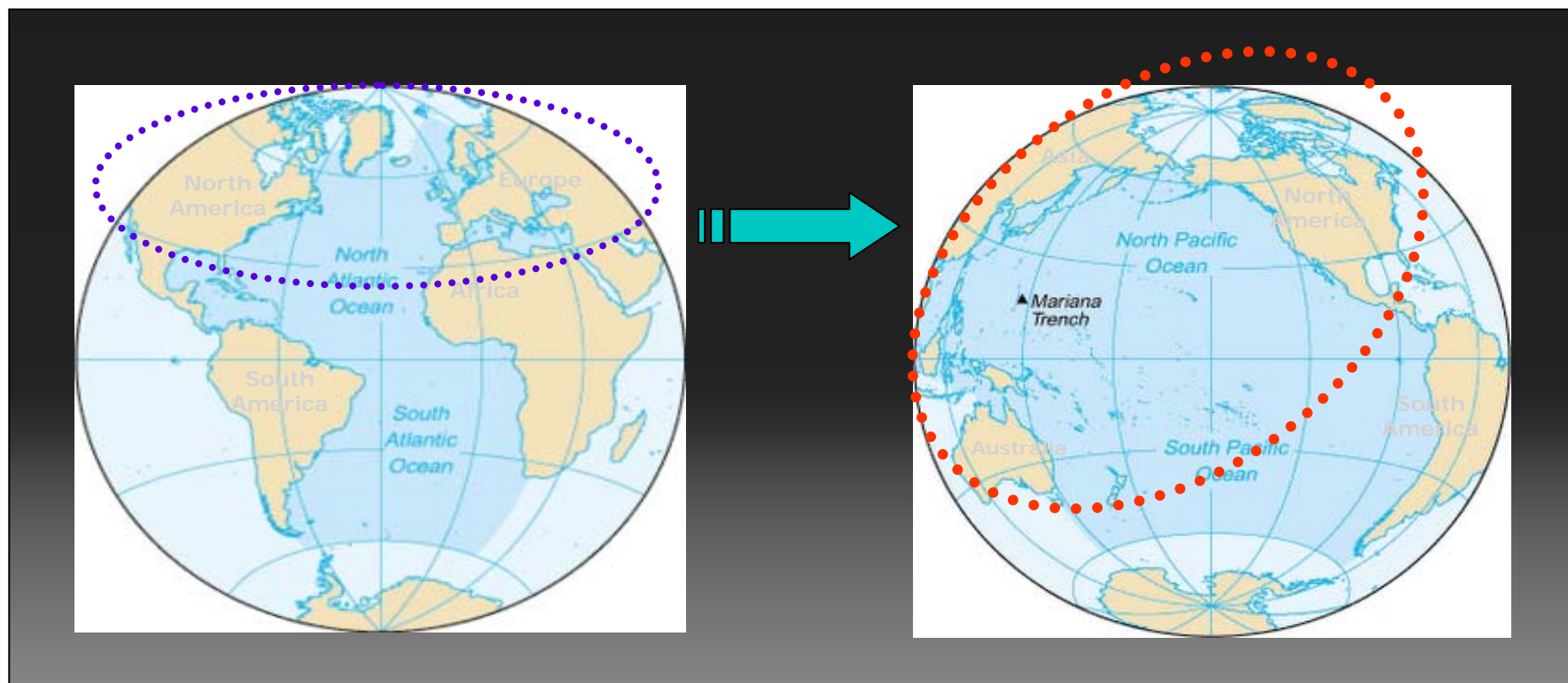


1. Dynamism of Asia / Pacific (cont)

GDP Current Prices, Percentage Share

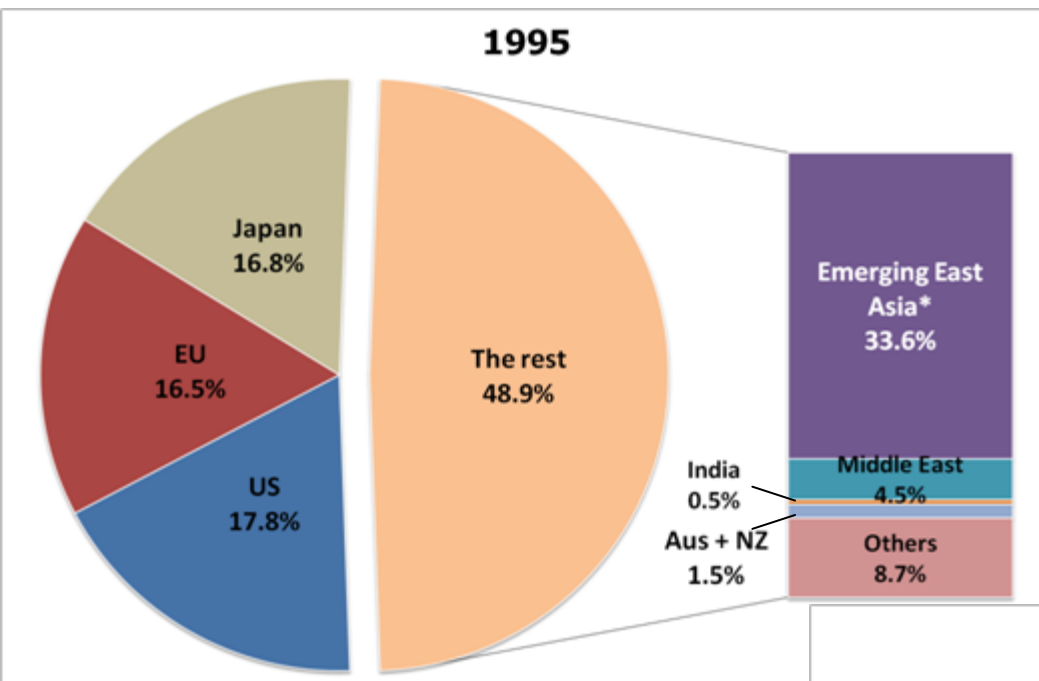


1. Dynamism of Asia / Pacific (cont)

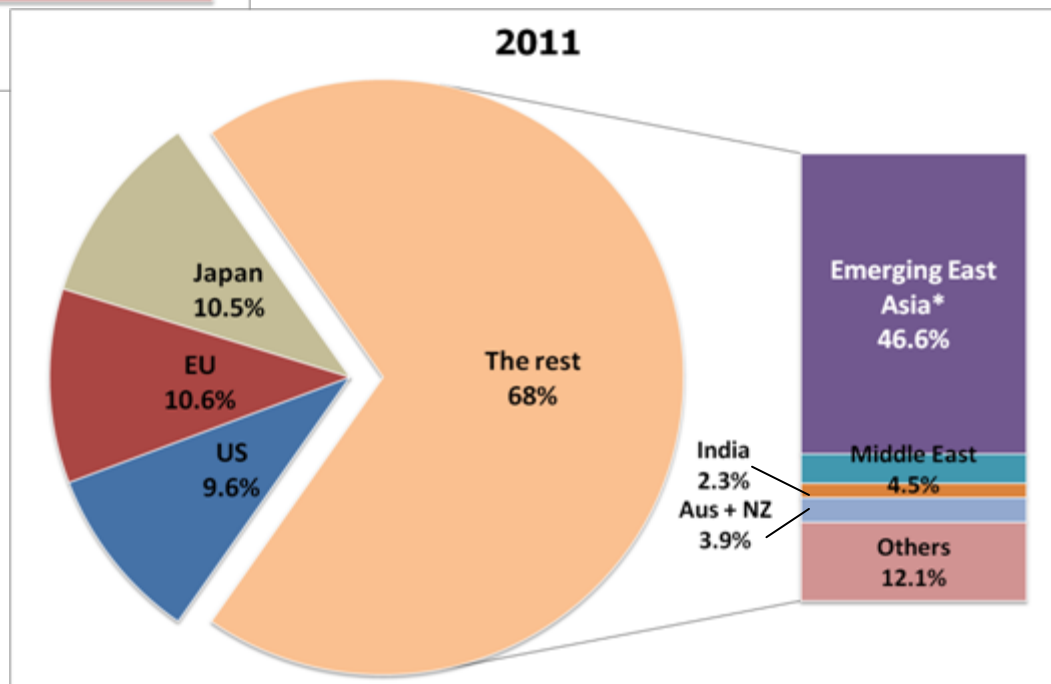


Northern Atlantic Centric ➡ **Asia/Pacific Centric**

2. Thailand in Asia / Pacific



* **Emerging East Asia** comprised of **ASEAN + China + Hong Kong + Chinese Taipei + Korea**



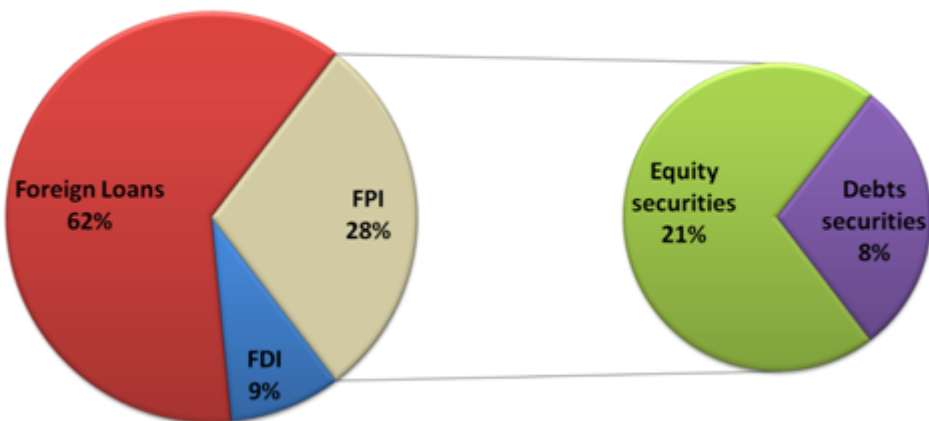
2. Thailand in ASIA / PACIFIC (cont)

➤ Changing pattern of investment

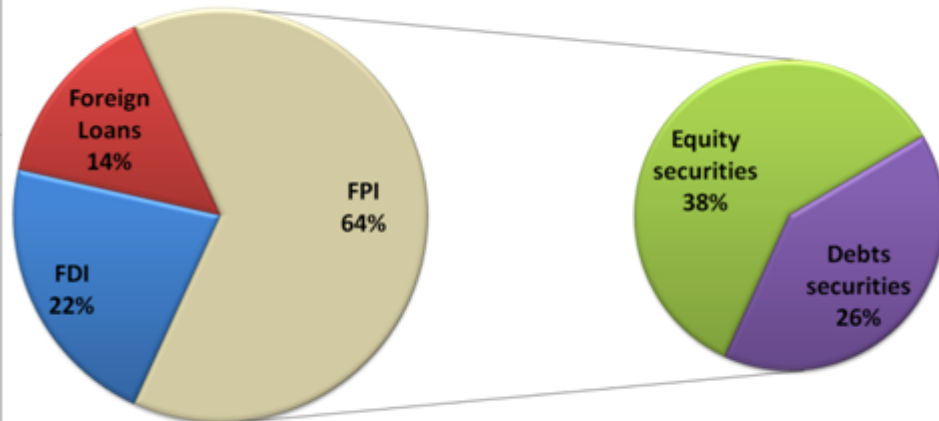
Composition of private capital inflow

- Changing from concentration on loans to portfolio investment and FDI

1995

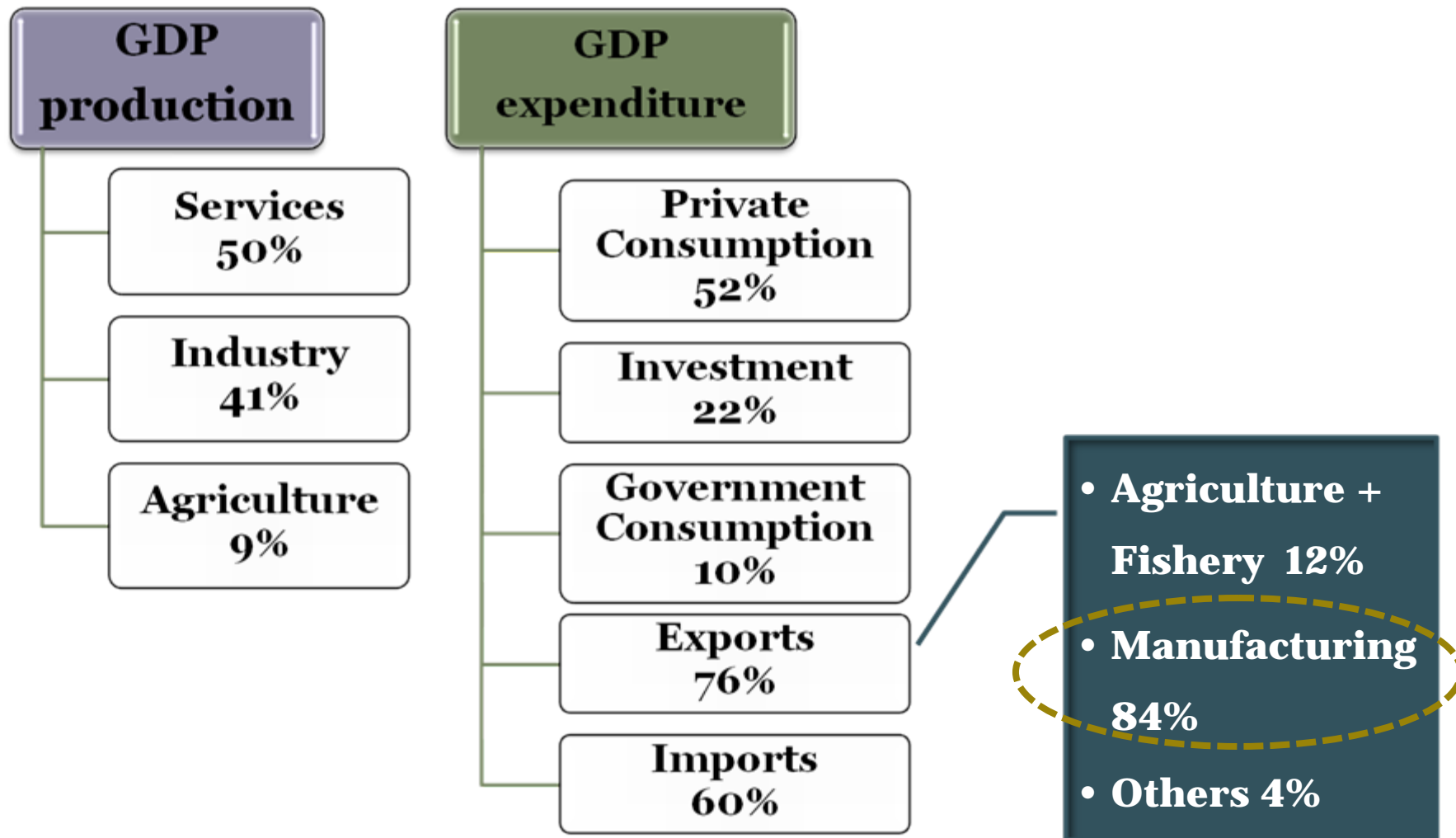


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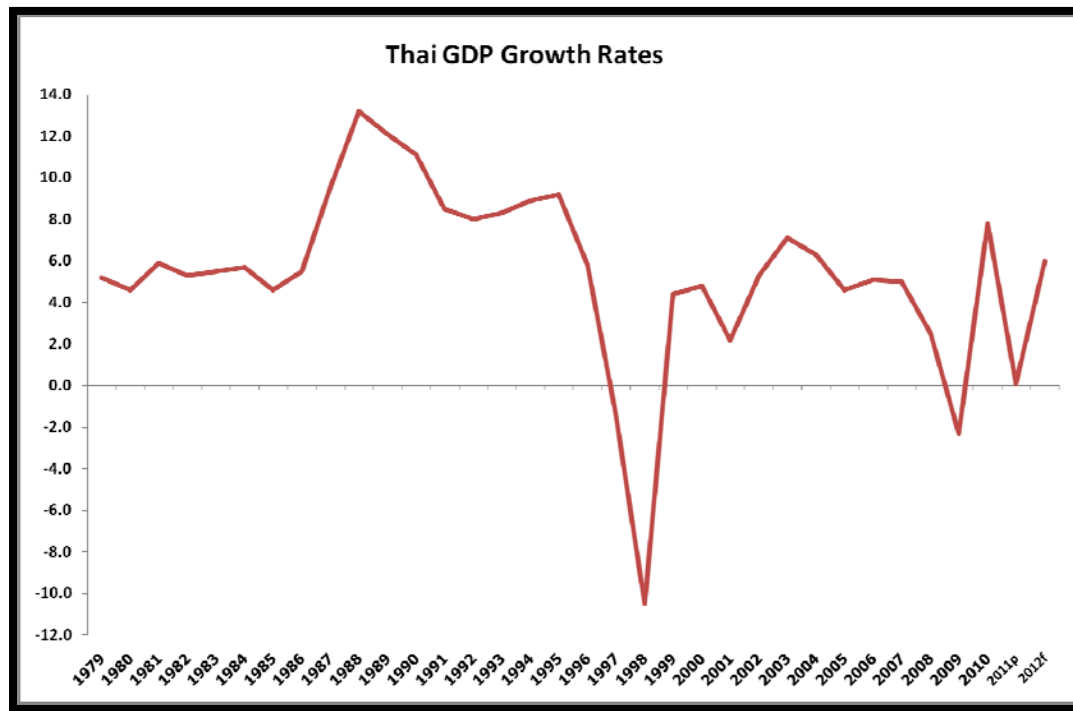
2. Thailand in Asia / Pacific (cont)

➤ Structure of Thai economy 2011



3. Challenges and Opportunities for Thailand

- **Slow, fluctuating growth due to structural problems**

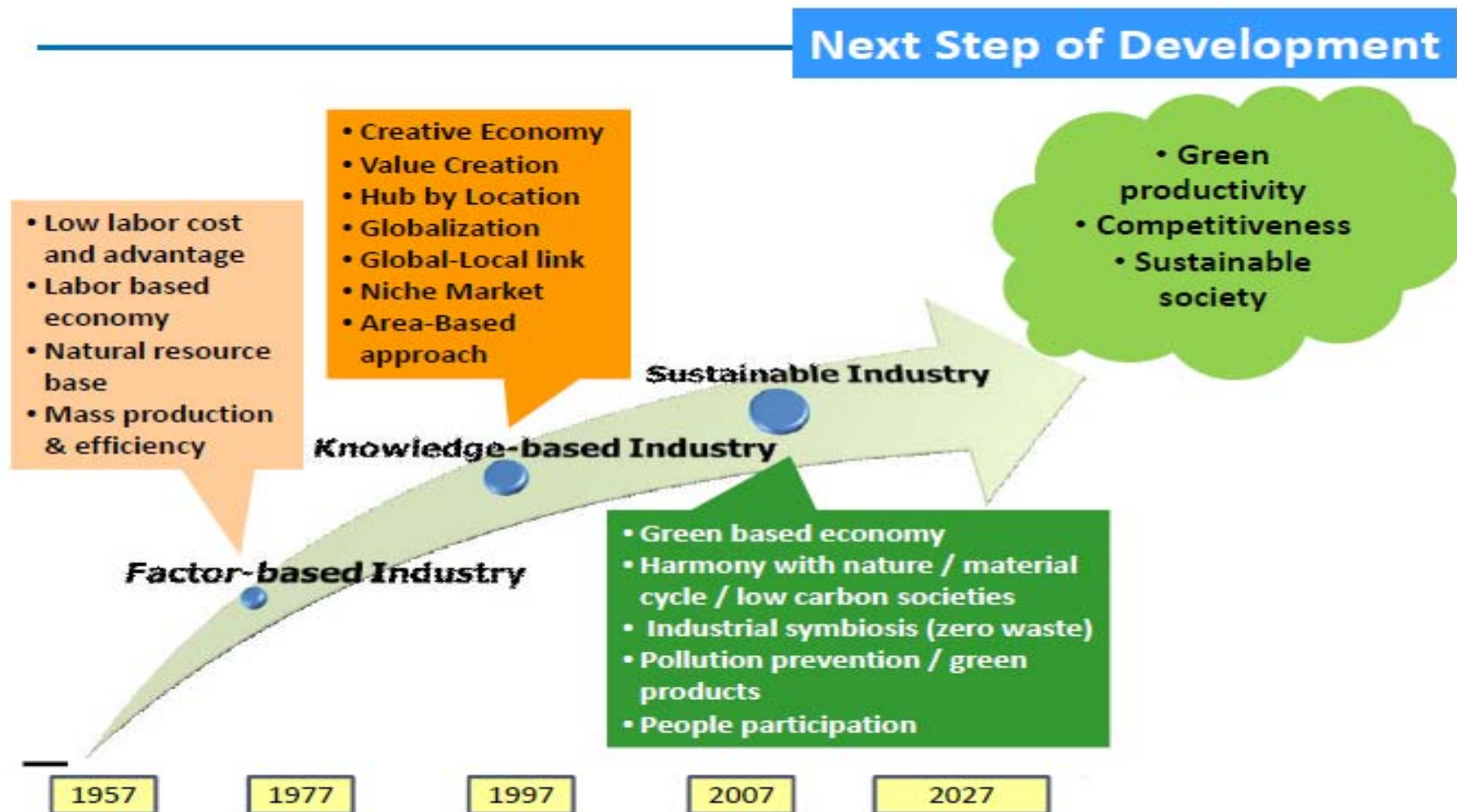


Limit to industrial growth

Limit of resources, esp. energy

Limit of innovative/creative growth

3. Challenges and Opportunities for Thailand (cont.)



3. Challenges and Opportunities for Thailand (cont.)

- **Asia/ Pacific oriented growth strategy**
 - **GMS for production base and expanded domestic market**
 - **ASEAN for specialization and resource allocation**
 - **Asia / Pacific for globalization and financial security**